

EXHIBIT B

AHP Settlement Trust

Statement of Changes in Net Assets Available for Claims (Unaudited)

For the Period November 18, 1999 (Date of Inception) Through June 30, 2004

Additions

Settlement Funds from American Home Products	\$2,010,067,242
Investment Income	88,193,275
Change in unrealized gain on investments	(24,881)
Realized gain on investments	7,335
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Total additions	2,098,242,971
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Deductions

Benefit Payments	1,632,418,232
Subrogation settlement	65,930,490
Medical research and education fund payments	25,000,000
Claim administration expenses	149,540,313
Claim notice and printing expenses	27,270,420
General and administrative expenses	56,536,733
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Total deductions	1,956,696,188
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Increase in net assets available for claims	141,546,783
Net assets available for claims, beginning of period	-
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Net assets available for claims, end of period	\$141,546,783
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